displaying a first transaction entry from the financial statement comprising a received payee identifier name-and an associated transaction amount;

receiving a user command replacing the received payee identifier name with a user-preferred payee nickname;

creating a data structure including a record associating the received payee identifier name-with the corresponding user-preferred payee nickname;

automatically replacing the received payee identifier name-with the user-preferred payee nickname for each occurrence of the received payee identifier name-in the financial statement;

receiving a subsequent electronic financial statement comprising one or more transaction entries including the received payee identifiername; and

automatically checking the data structure for the record associating the received payee identifier name-with the corresponding user-preferred payee nickname, retrieving the corresponding user-preferred payee nickname, and replacing the received payee identifier name-with the corresponding user-preferred payee nickname in each occurrence of the received payee name identifier in the subsequent financial statement.

47.   (Amended) A method for automatically renaming names of payees, wherein the names are received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

storing in a data structure user-supplied payee nicknamespreferred names-that are each associated with a lookup name;

receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a received identifier name-of a transaction entry payee and a transaction amount;

for each transaction entry, using the received identifier name-of the transaction entry payee as the lookup name to determine whether the lookup name has an associated

user-supplied payee nickname~~preferred name~~ in the data structure, and if so, substituting the user-supplied payee nickname~~preferred name~~ of the transaction entry payee for the received identifier ~~name~~ of the transaction entry payee.